

# FOX RISING GEN LEADERSHIP PROGRAM

Nov. 30–Dec. 1, 2023  
Miami-Area, FL

## RUBY EDITION

FOX is pleased to offer the Rising Gen Leadership Program Series for the preparation of future family leaders. This four-part learning series uses a multi-disciplinary approach to help Rising Generation family members become prepared, informed, credible, and contributing leaders to the family enterprise.

Each standalone program is designed to arm future family leaders with the skills needed to thrive in life, business, and wealth stewardship with an emphasis on empowering attendees and equipping them with a leadership toolkit for the future. Each course within the two-day program covers essential building blocks for family leadership preparation and is part of an overall core curriculum presented at each gemstone branded program.

Additionally, this series offers a peer community like no other that allows rising generation family members to have honest and informative conversations that address their unique questions related to family, business, and leadership.

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*"I learned that the generational differences in our family... are common for other families."*

—Past Workshop Attendee

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### PROGRAM CONTENT PILLARS:

PERSONAL IDENTITY AND GROWTH

FAMILY DYNAMICS AND FAMILY ENGAGEMENT

SHARED OWNERSHIP AND LEADERSHIP

GOVERNANCE AND BOARD TRAINING

TOPAZ



SAPPHIRE



EMERALD



RUBY



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## WHAT TO EXPECT

- An opening session focused on creating a peer community and group cohesiveness.
- Deep connection to the content through practical application and experiential activities.
- Pre-work and reading prior to attendance.
- Attendance is required both days. Full participation and engagement are program expectations.

## WHO SHOULD ATTEND

Family members in their 20's, 30's, and 40's focused on rising gen education and leadership skill-building.

*Please note limited spaces are available. This program is intended to provide an intimate experience that fosters connection among peers.*

## SCHEDULE

*All times listed in U.S. Eastern Time*

Thursday, November 30 | 12:00 pm – 5:00 pm

Friday, December 1 | 9:00 am – 3:00 pm

## TO REGISTER AND LEARN MORE

To see the full agenda and register, visit us online at [familyoffice.com/RGLPRE23](https://familyoffice.com/RGLPRE23) or contact your relationship manager. For questions, please contact us at [events@familyoffice.com](mailto:events@familyoffice.com)

	MEMBER	NON-MEMBER
INDIVIDUAL ATTENDEE	US \$4,300	US \$5,350
MULTIPLE ATTENDEES FROM THE SAME FAMILY	US \$3,850	US \$4,800

Up to 6 CPE credits can be earned by attending this event. CPE credits are accepted at the option of state certifying boards. Requirements, compliance procedures, and acceptance may vary by state. Please visit the forum website for additional information.

## PROGRAM COURSES:

### Your Relationship with Money

How we talk about money matters. It affects our quality of life and our wellbeing. Too often, today's consumer culture shapes our money habits and values. This can lead to consequences such as increased stress and diminished wellbeing—regardless of net worth. Learn how you can think positively and proactively about your finances and your future—including bringing values into the equation when making decisions about money.

### Family Transitions and Succession

The key to effective transitions of ownership and leadership is preparation. This module will provide a deep learning experience for rising generational family members to proactively initiate strategies to take steps for meaningful empowerment. The balance of assertiveness and respect is required to develop a perception of readiness and increase the likelihood of gaining additional responsibilities within the family enterprise. These attributes will be honed and developed to build confidence and clarity on how to approach family leaders.

### Managing Change and Selecting Leaders in Your Family

Change is inevitable. Families that carefully prepare for transitions with intention, policies and structure can be positioned to not only manage change but thrive through the process. This course will review processes to select family leaders, while covering the skills needed for family leadership in evolving family systems.

### Community and Philanthropic Boards for Impact and Collaboration

Families of affinity that give back to the community have a deeper connection to the purpose for the wealth. Developing a peer network for personal development provides a meaningful set of relationships outside the family and can lead to successful generational transfer. Community and philanthropic boards are an impactful way to learn valuable skills and equip you for the roles within your family governance process.

*"I would say it was a well rounded program that explored a variety of topics with applicable, relevant, and up-to-date information and learning resources. It offered a safe, friendly environment to share experiences and ask questions."*

*—Past Workshop Attendee*