

DAILY INSIGHT FOR THE NORTH AMERICAN FAMILY OFFICE COMMUNITY

FAMILY WEALTH REPORT - SCHEDULE OF FORTHCOMING EVENTS 2017/2018

Family Office Cyber-Security & Risk Management Summit
Family Office Investment Summit: From Values to Value Creation
West Coast Family Office Fintech Summit
3rd New York Family Office Fintech Summit
Family Wealth Report Awards

Sept 20, 2017 - Convene, New York
Oct 11, 2017 - Convene, New York
Nov 29, 2017 - Hotel Vitale, San Francisco
Mar 6, 2018 - Convene, New York
Mar 8, 2018 - Mandarin Oriental, New York

Published by ClearView Financial Media, an independent, London-based publishing house, *Family Wealth Report* is the leading source of essential, and often exclusive, business intelligence and in-depth reports for family offices, private banks, wealth and private asset managers, and other advisors to wealthy clients in the Americas.

Online content comes from our own experienced editorial team as well as leading industry professionals, helping readers stay on top of important developments in this complex space.

ClearView also operates a robust events business – our annual schedule for the US include thought leadership events such as the listed summits above, Breakfast Briefings, Executive Club Lunches and our annual Awards Ceremony in March 2018.

Hosted as half or full day events, the *Family Wealth Report* Summits are an unrivalled thought-leadership platform encouraging intellectual debate on the challenges and opportunities facing the industry.

Targeting an exclusive and senior audience, our events are consistently over-subscribed, presenting an excellent networking opportunity.

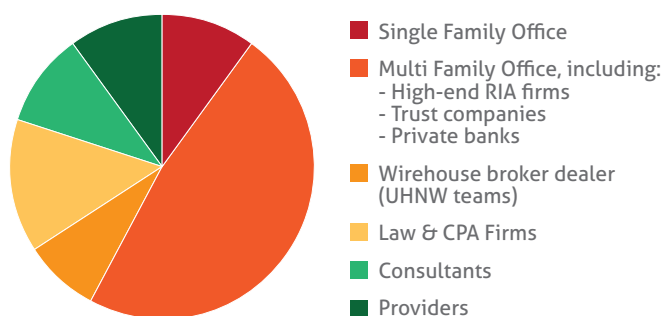
Now in their fifth year, the *Family Wealth Report* Awards celebrate the achievements of the family office and UHNW private wealth industry to a wider audience.

Winning an *Family Wealth Report* Award sets organizations and individuals apart from their peers and is a tangible demonstration that they have something special to offer; it is rewarding achievement and showcasing top class performance and innovation.

For more information please visit:
www.familywealthreport.com

OUR NETWORK

BY FIRM



"A short note to commend you and your colleagues for an excellent event. I am a fan of the WB/FWR organizations and pleased to have had the privilege of attending a number of events over the last 8+ years. They have all been excellent, timely and topical. I think that you and your colleagues are unique in curating events that convene really interesting people who deliver complementary knowledge, insights and observations as to critical trends in the wealth management industry. The fact that they are informing and not 'selling' is a welcome relief, particularly in this environment. The networking breaks are also a great opportunity to learn and share perspectives. My congratulations and thanks to you all!"

- Paul B. Finn, Managing Director, PBF Associates