

Alter Domus

WEALTH SOLUTION

Comprehensive service and technology solution for sustainable wealth managers such as family offices, foundations and endowments.

SERVICE MEETS TECHNOLOGY

Complex investment portfolios require complex technology solutions. Most private clients operate multiple systems, rely on Excel, and end up hiring outside consultants when their results begin to suffer.

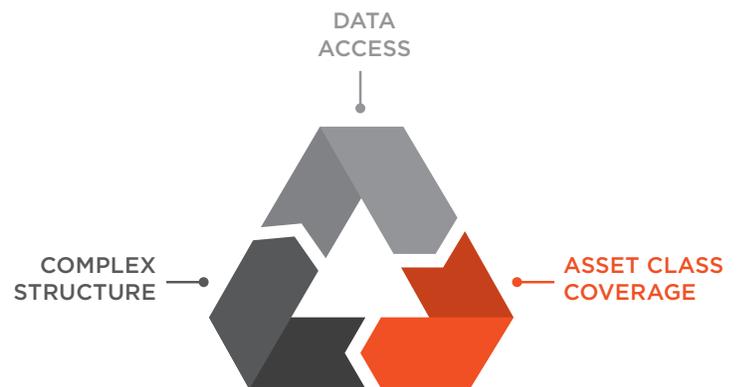
Alter Domus Wealth Solution (ADWS) presents a co-source solution. Our accounting experts handle the data aggregation and complex accounting technology. This allows your team to focus on high-value activities such as data analysis, verification of results, and better service to clients and family members. Let our team become an extension of your back office. We do the heavy lifting while you focus on your goals.

COMPLEX MADE SIMPLE

You require a 360-degree view of your financial environment. You need to view the details from the portfolio level, investor view, and instrument details. ADWS provides the accounting software to handle your complexity and the web tools to simplify the presentation.

INVEST IN KNOWLEDGE

Complex portfolios require access to investment performance and GAAP standards for financial reporting. ADWS solves the investment book of records (IBOR) and accounting book of records (ABOR) difference. Now your investment knowledge comes daily from interactive web tools.



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An increasing number of top asset managers, lenders and family offices around the globe choose Alter Domus as their partner of choice.

With an international network of 40 offices and desks around the world, our 2,200 employees apply their expertise to put you ahead of the game and let you stay focused on your core activities.

We offer you a comprehensive range of services spanning fund administration, corporate services, agency services, CLO collateral administration, credit and structured product services, depository services, transfer pricing, wealth administration, domiciliation, and management company services, thus providing you an easier, faster and more streamlined process.