

FOX RISING GEN AT FAMILY FORUM

October 22-23, 2023
Chicago, IL

Exclusively for our Rising Gen members, we will kick off programming Monday morning. October 23 with Kristi Kuechler from The ImPact joining us to discuss tactics to align your philanthropy with your values through the family office, and accessible ways to address social and environmental problems through your philanthropic choices. Also featured, an expert panel sharing family case studies and tools to embrace the 'people' side of your involvement within the family governance structure.

The rest of the forum is not to be missed. We will feature a fireside chat with industry legend Jay Hughes on his vision of what the future holds for family capital, and other critical family-centric topics such as the essentials of family governance, spousal integration, next generation leadership, and long- & short-term family planning. You will come away with ideas, tools, and frameworks to ensure a positive and dynamic enterprise for the future, and your place in it.

WHO SHOULD ATTEND

Family members in their 20s, 30s, and 40s, who are looking to make connections with peers facing the same challenges within their family's enterprise should attend our Rising Gen events and programming.

IN-PERSON FORUM SCHEDULE

All times listed are in U.S. Central Time.

Sunday, October 22, 2023

6:00 pm Rising Gen Welcome Dinner at the Game Room

Monday, October 23, 2023 | 8:30 am - 12:15 pm

Rising Gen joins the Family Forum at Networking Lunch



Family
Office
Exchange

PRESENTERS



Kristi Kuechler
Senior Director,
The ImPact



**Heather Asher
Abramson**
Director,
Relationship
Manager, FOX



**Mindy Kalinowski
Earley**
Chief Learning
Officer, FOX

FEATURED SESSIONS

Skepticism and Commitment to Impact Investing at Family Offices

Join us for an overview of the current state of investing for impact from Kristi Kuechler, Senior Director, The ImPact. Learn how many investors are adding the third dimension of impact to concerns of risk and return. Prepare to recognize many of the frictions inherent in the space and how they relate to the rising gen. Hear how some of the most forward-looking families around the world are aligning their values with their capital when constructing their portfolios.

'Friction Points': Problem-Solving Breakouts

In these breakouts we will discuss different methods of approaching conversations with your families 'head-on' while facing these relevant friction points. We will examine three barriers the rising gen might encounter around family alignment, around the family office, and around outside advisors.

Delving into the Data: Bringing the Rising Gen Study to Life

In April of 2023, FOX released the Rising Gen Research Brief, the findings from rising gen focus groups, and a survey, conducted in 2022. Hear from a panel of rising gen members as they react to the results from the rising gen study, providing insight into their lived experiences. Learn from the struggles and success of your peers as they talk about top challenges, goals and how they have worked in their families and with their offices to turn challenges into opportunities.

TO REGISTER AND LEARN MORE

To see the full Family Forum agenda and to register, [click here](#).

	In-Person Member
RISING GEN PROGRAMMING ONLY	Credit or US \$1,500
INDIVIDUAL ATTENDEES RISING GEN & FAMILY FORUM	Credit or US \$3,500
MULTIPLE ATTENDEES FROM THE SAME FAMILY RISING GEN & FAMILY FORUM	Credit or US \$3,150