



## FOX Rising Gen Forum

Oct. 25-26, 2021  
Chicago, IL  
and Virtually

The 2021 FOX Rising Gen Forum is an opportunity for family members at all levels of experience in their 20's, 30's, and 40's to develop genuine connections with peers in similar situations and explore best practices in overcoming the challenges facing ultra-wealthy families. This forum will address the challenges facing rising gen family members as well as allow attendees to forge meaningful relationships and bond over shared experiences. Join us in-person for our first hybrid event experience!

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### From 2020 Forum Attendees

*"An informative and well-run forum with fascinating expertise and friendly guidance. A brilliant way to understand and learn from your peers."*

*"It's a great place to connect with other people with similar family situations when I don't often get that in everyday life."*





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Oct. 25-26, 2021  
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## VIRTUAL FORUM SCHEDULE

### MONDAY, OCTOBER 25

12:30 pm – 4:30 pm

### TUESDAY, OCTOBER 26

8:45 am – 9:45 am

*Followed by Family Forum Tuesday Programming*

## IN-PERSON FORUM SCHEDULE

### MONDAY, OCTOBER 25

11:30 am – 4:30 pm

*Followed by Reception and Dinner*

### TUESDAY, OCTOBER 26

8:30 am – 9:45 am

*Followed by Family Forum Tuesday Programming*

## ATTENDING THE FORUM

- All rising gen FOX members are encouraged to experience this forum.
- Rising gen family members that are not members of FOX may attend this event, virtually or in-person.
- The Rising Gen Forum includes attendance on the first day of the FOX Family Forum, including plenary sessions, deep dive seminars, and dinner.

## TO REGISTER AND LEARN MORE

To see the full agenda and register, visit us online at [familyoffice.com/RCF21](https://familyoffice.com/RCF21) or contact your relationship manager. For questions, please contact us at [events@familyoffice.com](mailto:events@familyoffice.com).



## WHO SHOULD ATTEND

Family members in their 20's, 30's and 40's, who are looking to make connections with peers facing the same challenges within their family's enterprise should attend this forum.

## FEATURED SESSIONS

### Fireside Chat with Jennifer Risher

Join FOX for an intimate conversation with Jennifer Risher, author of *We Need to Talk: A Memoir About Wealth*. Jennifer will share her story as well as tips on how to have meaningful, productive conversations about wealth during a time when wealth inequality is worse than ever before, and money is still a taboo topic.

### Navigating Different Pathways of Engagement in the Family System

You're not taking over the family business or heading up the family office – so what now? Panelists will discuss what their families' role defining process is, including everything from formalized procedures to a complete lack thereof.

### Integrating Newcomers into the Family: Lessons Learned

Hear from a panel of members and their spouses who joined the family. Panelists will share stories about what the onboarding experience was like from each perspective (the family member and the spouse) and discuss what can be done to create a positive newcomer experience for everyone involved.

**The in-person forum will also feature breakout discussions as well as Ask the Expert topics on direct investing, private trust companies, philanthropy, and technology.**

FOX Rising Gen Attendees are also able to add registration for the second and third days of the FOX Family Forum (The first day is included with your FOX Rising Gen Forum Registration). Visit [familyoffice.com/FF21](https://familyoffice.com/FF21) for full schedule and registration. Join us and learn more about critical topics for your family:

- How to talk about wealth and impact on wellbeing
- Navigating mental and behavioral health challenges within the family system
- How to develop a family enterprise mindset
- Planning for leadership succession
- Best practices for dividends, family employment, and exits
- Developing collaborative philanthropic impact
- Understanding the benefits of age-appropriate learning strategies
- The impact of liquidity on families and new frontier investment opportunities