



# A Better Way to Manage Your Family Office...For the Company You Keep.

## Multi-entity, cloud-based financial management and accounting solutions for family offices

Intacct understands the unique challenges of ultra-wealthy families and their family offices when it comes to complex wealth management. From navigating complex multi-entity consolidation to a constantly changing regulatory ecosystem, Intacct's cloud-based accounting software helps family offices seamlessly manage their financial processes and provide value to their owners by serving as a single source of truth:

- Continuous multi-entity consolidation of complex global financials
  - Reduce consolidation time from 10's of hours to minutes
- Shared dimensional chart of accounts reduces churn, saves time, and boosts efficiency
  - Decrease the number of entries from 10k to 100's, and add a new entity in minutes
- Real-time dashboard analytics eliminates error-prone data and disparate spreadsheets
  - Get instant shared access within and across entities
  - Track financial data and metrics including P&L, budget vs. plan, cash, AUM, and fair-market-value over time
- Collaborative compliance
  - Audit trail with including GAAP compliance
  - Front-to-back office collaborative audit trail

Your best choice—but  
don't take our word for it



By providing best-in-class cloud accounting solutions, it's no surprise that professional accounting industry organizations chose Intacct:

- The only AICPA® preferred financial management solution
- Preferred by the International Federation of Accountants® (IFAC)
- Rated #1 in customer satisfaction by G2 Crowd Spring 2017 Grid<sup>sm</sup>
- A Salesforce® Platinum ISV partner

Intacct is the leading multi-entity cloud accounting system used by some of the most prominent ultra-wealthy families and their family offices in the world. **Learn how Intacct can help your family office.**



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