GLOBAL FAMILY & PRIVATE INVESTMENT OFFICES

SOPHISTICATED FINANCIAL SOLUTIONS TO HELP MANAGE GENERATIONAL WEALTH

Serving the needs of families, family offices and their advisors

Multiple money managers, consolidated reporting, diversified assets and numerous entities, partnerships and family dynamics. The most prosperous families, individuals and foundations have unique needs due to the sheer complexity of their families. Northern Trust's Global Family & Private Investment Offices was established to provide comprehensive and flexible financial solutions specifically for this select group.

An Integrated, Yet Flexible Approach to the Management of Substantial Wealth

Founded in 1982, Global Family & Private Investment Offices has a focused commitment to families of significant wealth, their private foundations and the family offices that serve them. One of the ways in which we differentiate ourselves in the marketplace is through the integrated delivery of proactive, value-added advice and solutions across our core disciplines.

- Open architecture investment advisory and consulting
- Fiduciary and Advisory solutions
- Family office networking and regional roundtables
- Performance measurement and risk analytics
- Finance and private banking solutions
- Investment management solutions
- Global asset servicing and reporting solutions
- Information management and reporting

Seasoned professionals from each of these core disciplines pool their expertise and draw on Northern Trust's vast resources to develop customized, integrated approaches for each family's holistic solution. They remain focused on the same primary goal: to help families preserve, grow manage and transfer their wealth across the generations. The Global Family & Private Investment Offices' span is global, with headquarters in Chicago and London, and additional representation in the Middle East and Asia.

A Proven Market Leader across Financial Disciplines

Northern Trust's extensive experience with issues faced by family offices has made us the leader in this highly specialized niche. The 400+ families served by our 265 dedicated Global Family & Private Investment Offices professionals have an average net worth of $800 million and span five continents. Global Family & Private Investment Offices provides services to approximately 20% of Forbes' 400 Richest Americans, as well as many others who form the foundation of global wealth. We are committed to delivering sophisticated, flexible financial services to each client, with the personalized service and expertise that differentiates Northern Trust. As a client of Northern Trust, you are assigned your own Global Family & Private Investment Offices team, so you can be assured of the team's dedicated focus to your needs.

Wealth Passport™

To meet the reporting needs of ultra-high-net-worth families and the family offices and advisors who serve them, Global Family & Private Investment Offices developed Wealth Passport, our industry-leading technology platform. Wealth Passport's integrated technology provides robust information gathering and aggregation, resulting in a comprehensive picture of a family's net worth.

FOR MORE INFORMATION

To learn more, please contact David Albright, Head of Client Development, at dca2@ntrs.com or 312-557-1900; or Malkah Groner, Chief Administrative Officer at mg216@ntrs.com, or 312-557-1703.

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