

Financial Empowerment at Your Fingertips

Ultra-high net worth investors (UHNWI) around the world rely on the accuracy, security, and limitless flexibility of **Private Wealth Systems** to gain active oversight over their complex wealth.

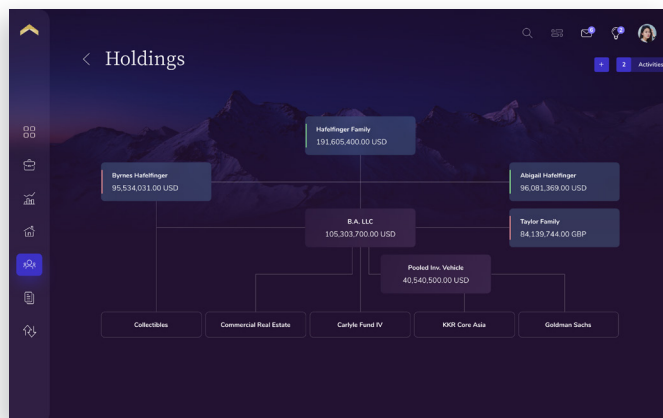
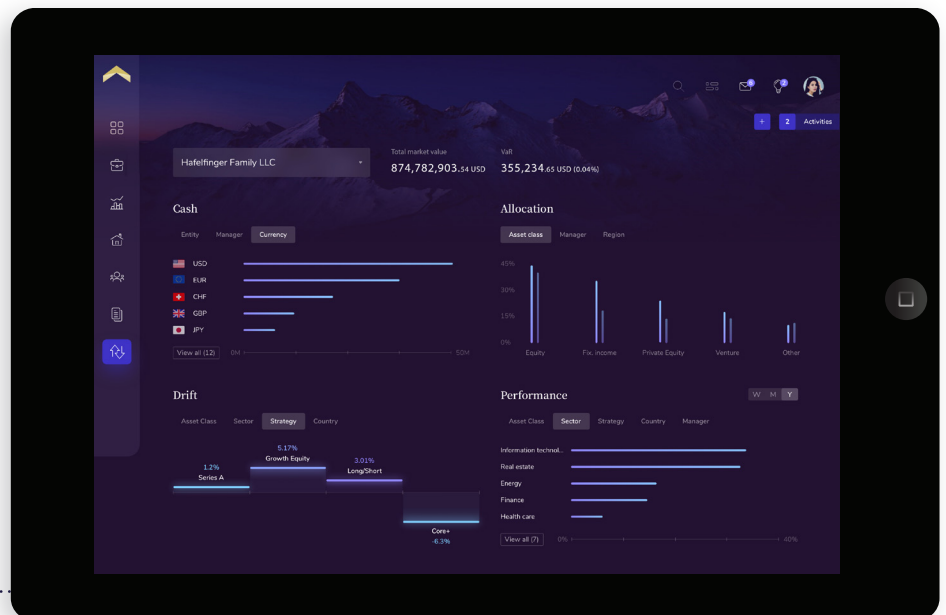
What makes Private Wealth Systems different?

Our innovative, award-winning platform empowers you to have total control over your investment data — see *what you want, when you want, how you want*.

You're in Control.

As the leading cloud-based consolidated investment reporting platform, we deliver performance and analysis that is independent and unbiased of any manager.

One-touch access to see which managers, asset classes, themes, strategies, and mandates are performing well, and which aren't — across all banks, managers, asset classes, and ownership structures.



Legacy systems prevent you from seeing your information when you want, and how you want.

We deliver summary to transaction-level overview and analysis to deliver meaningful and measurable financial intelligence.

Equities | Fixed Income | Private Equity | Venture Capital | Real Estate | Currencies | Derivatives | Partnerships | Funds

Private Wealth Systems is a single cloud-based system for investment accounting, reporting and analysis:

- ▶ Proven data accuracy for an **unbiased, independent, source of truth**.
- ▶ Personalized reporting so you **see your data the way you want**.
- ▶ Comprehensive and accurate analysis of all your assets leads to a **consolidated view of your financial health**.
- ▶ Security controls ensure the **highest data privacy in the industry**.

Data is often riddled with errors.
We correct the data when other systems don't.
Let us prove our accuracy to you.

PRIVATE WEALTH SYSTEMS		Other Reporting Platforms
INVESTMENT	PERFORMANCE	PERFORMANCE
Investment #1	1.11% Verified	26.40% ! Data Error
Investment #2	6.23 % Verified	-1.7% ! Data Error
Investment #3	15.34% Verified	1.1% ! Data Error
Investment #4	59.42% Verified	41.33% ! Data Error

Your Peace of Mind.

Private Wealth Systems gives you one-touch access to an immediate, independent, and accurate view of your financial performance *on your terms*.

How Private Wealth Systems can help:

We've solved the industry's structural problems to give family offices a new way forward — and restore wealth owners' trust in their family office relationships. **See the difference Private Wealth Systems can make.**
Implementation in as little as 30 days.



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