

RAPIDLY GROWING INDUSTRY DRIVEN BY STATE LEGALIZATION



**\$1.00 → \$2.60**  
CANNABIS SOLD RELATED SECTORS

**\$4.6B**  
LEGAL CANNABIS INDUSTRY IN 2014

**\$5.4B**  
LEGAL CANNABIS INDUSTRY IN 2015

**\$23.0B**  
LEGAL CANNABIS INDUSTRY IN 2020



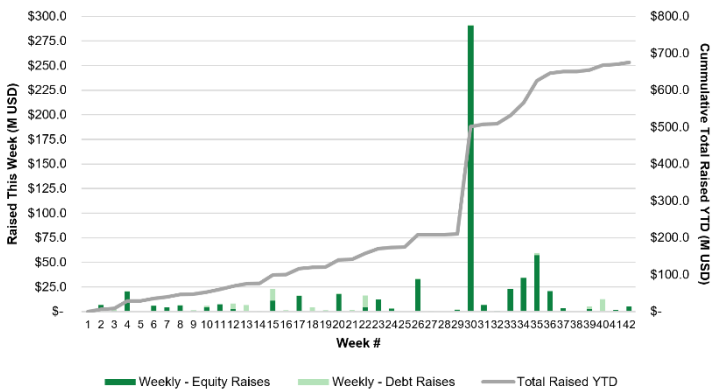
**26 → 29**  
MEDICAL USE STATES

**4 → 9**  
ADULT USE STATES

TODAY → POST-NOV. 2016 STATE VOTING

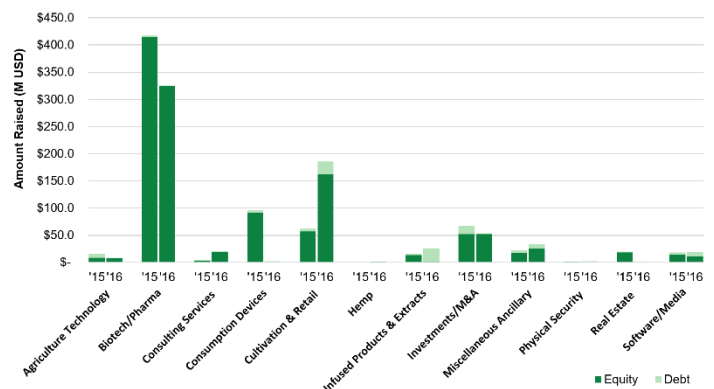
INVESTMENT CAPITAL FLOWS INTO THE CANNABIS MARKETPLACE

Capital Raises by Week - YTD 2016



Source: Viridian Capital Advisors

Capital Raises by Sector - YTD 2016



Source: Viridian Capital Advisors

VIRIDIAN PRESS COVERAGE



*"Hundreds of East Coast investors, dressed in business suits and ties, gathered in New York to learn more about the cannabis industry...in a conference organized by Viridian Capital just days after New York opened its first medical marijuana dispensaries."*



ABOUT VIRIDIAN CAPITAL ADVISORS, LLC

VIRIDIAN CAPITAL ADVISORS, LLC IS A FINANCIAL AND STRATEGIC ADVISORY FIRM DEDICATED TO THE CANNABIS MARKET. OUR BANKING PRACTICE, THROUGH BROKER-DEALER PICKWICK CAPITAL PARTNERS, PROVIDES CAPITAL AND M&A TO FUND THE GROWTH OF OUR CLIENTS, WHILE OUR ADVISORY PRACTICE HELPS TO POSITION AND BUILD THEIR BUSINESSES. LEVERAGING OUR TEAM'S OPERATING AND TRANSACTIONAL EXPERIENCE ON WALL STREET, IN INDUSTRY, AND IN GOVERNMENT, WE PROVIDE FLEXIBLE AND COMPREHENSIVE STRATEGIC AND FINANCIAL SOLUTIONS THAT ASSIST CANNABIS ENTERPRISES AND INVESTORS IN REALIZING THEIR FULL POTENTIAL.

BROKER-DEALER SERVICES PROVIDED THROUGH PICKWICK CAPITAL PARTNERS, LLC, A MEMBER OF FINRA AND SIPC