

## TUESDAY, OCTOBER 29

**12:30 p.m.**

All Member Lunch with Keynote Speaker ..... Burnham Ballroom

**2:00 p.m.**

Afternoon Learning Tracks

### **Track 1: Facilitating Business Owner Transitions**

Grand Ballroom A

**2:00 p.m.** Transferring Business Ownership: How to Prepare the Family for a Smooth Transition

**3:45 p.m.** Taking the Long-Term View: Building a Hundred Year Family Enterprise

### **Track 2: Enhancing the Executive Professional Team**

Grand Ballroom B

**2:00 p.m.** Rewarding High Performance – The FOX Compensation Study

**3:45 p.m.** Applying State of the Art: Making it work in Your Family Office

### **Track 3: Making Smart Investment Decisions\***

Grand Ballroom C

**2:00 p.m.** Challenges of Family Investment Decision-Making

**3:45 p.m.** For-Warned is For Armed: The Value of Due Diligence

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### **Track 4: Fostering Effective Family Interaction**

Madison

**2:00 p.m.** Bridging the Divide: Impactful Family Communications

**3:45 p.m.** The Spirit of the Gift: Giving Wisely to Family Members

### **Track 5: Implementing Best Practices**

Lincoln

**2:00 p.m.** Building Trust: Designing a Distribution Policy that Beneficiaries Understand

**3:45 p.m.** All in the Family: The Risk and Rewards of a Family Bank

**3:15 p.m.**

Break ..... 3<sup>rd</sup> Floor and Grand Ballroom

**7:00 p.m.**

All Member Reception and Dinner at Crystal Gardens, Navy Pier ..... 700 E. Grand Avenue

## WEDNESDAY, OCTOBER 30

**7:30 a.m.**

Breakfast ..... Burnham Ballroom

**8:30 a.m.**

Family Office Exchange Update ..... Grand Ballroom

**9:00 a.m.**

Future Owners of Impact: Empowering the Younger Generation ..... Grand Ballroom

**10:30 a.m.**

Break ..... Grand Ballroom Foyer

**11:00 a.m.**

Owners of Impact: Families Making a Difference ..... Grand Ballroom

**12:45 p.m.**

Wrap Up and Adjourn ..... Grand Ballroom