

Wednesday, October 29

Breakfast Buffet	7:30 a.m.	Red Lacquer
Opening Remarks	8:30 a.m.	Grand Ballroom
A New Era for Enterprising Families: Working Toward Collaboration and Collective Impact 8:45 a.m.		
<i>Sara Hamilton, Chris Galloway, Pat Soldano, Loraine Tsavaris, Dirk Junge</i>		
A History Based on Guiding Principles: The Bemberg Family Enterprise 10:00 a.m.		
<i>Serge de Ganay, Francesco D'Amico</i>		
Break	10:45 a.m.	State Room
Peer Dialogue Session	11:00 a.m.	
Advisors.....		Red Lacquer
Lunch with Session: The Promise of a Pencil12:45 p.m.		
<i>Adam Braun</i>		
Tracks All at 2:15 p.m.		
1- Ten Recommendations for Preparing Next Generation Wealth Owners.....		Grand Ballroom
2- Risky Business: Is Your Trustee Role a Mission Impossible.....		Salon 2
3- Case Study: Metrics for Measuring Value in the Family Office.....		Salon 3
4- Case Study: The Journey of the Family Office.....		Salons 4 & 9
5- The Impact of Economic Disparity on the Future of Tax Policy.....		Salons 5 – 8
Break	3:30 p.m.	State Room
Tracks All at 3:45 p.m.		
1- Who are the Financial Creatives in Your Family System?		Salon 3
2- Expert Panel: Sports Team Ownership.....		Salon 2
3- Building a Comprehensive Family Office Communication Plan.....		Grand Ballroom
4- Liquid Alternatives and the Investment Spectrum.....		Salons 4 & 9
5- Data Security and Privacy Issues.....		Salons 5 – 8
FOX 25th Anniversary All Member Dinner at the Field Museum of Natural History	7:00 p.m.	1400 S. Lake Shore Drive

Thursday, October 30

Breakfast Buffet	7:30 a.m.	Red Lacquer
Optional FOX Network Discussion during breakfast:		
PFTC Network and Systems & Data Security Network	8:00 a.m.	Red Lacquer
Opening Remarks	9:00 a.m.	Grand Ballroom
A View from the Bridge	9:30 a.m.	Grand Ballroom
<i>Neil Howe</i>		
Break	10:45 a.m.	State Room
The Client of the Future: Experience, Expectations, and Engagement	11:15 a.m.	Grand Ballroom
<i>Amy Hart Clyne, Mercy Goddard, Michael Sidgmore, Rana Salti, and Sheryl Eigner</i>		
Closing Luncheon- Families Making an Impact	12:30 p.m.	Grand Ballroom
<i>Michael Coors, Hendrik Jordaan</i>		
Closing Comments and Adjourn	2:00 p.m.	