



2015 FOX Global Investment Forum Evaluation

Thank you for taking a few minutes to evaluate the 2015 FOX Global Investment Forum. Your feedback will help us provide better programming at future FOX events.

Are you a FOX member?

- ☐ Yes
- ☐ No

If so, what type of FOX member are you?

- ☐ Thought Leaders Council
- ☐ Family Office Member
- ☐ Multi-Family Office Council Member
- ☐ Advisor Member

What were your objectives for attending this event? (check all that apply)

- ☐ Professional Education
- ☐ Networking
- ☐ Investment Trends
- ☐ Investment Solutions
- ☐ All of the above
- ☐ Other _____

Please rate your overall experience:

- ☐ Excellent
- ☐ Very Good
- ☐ Good
- ☐ Fair
- ☐ Poor

Please evaluate the following items

	Excellent	Very Good	Good	Fair	Poor	NA
Overall quality of the presenters	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
FOX staff service	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Event organization on-site	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Length of forum	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Harvard Club as the event venue	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Registration process	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Please evaluate the following sessions/speakers:

Please evaluate the following session/speakers: Creating Greater Client Engagement in the Investment Conversation

[illegible]

Please evaluate the following session/speakers: One Family's Perspective: Building a Vision for an Investment Program

	Excellent	Very Good	Good	Fair	Poor	NA
Content	○	○	○	○	○	○
Speaker: Oakleigh Thorne	○	○	○	○	○	○

Please evaluate the following session/speakers: Energy Opportunities: How to Make Money in Oil, Gas and Power Sectors

[illegible]

Which of the following breakout sessions did you attend at 1:30pm?

- Peer Dialogue: Strategic CIO Network (SCION) – families employing an internal CIO in their family office
- Peer Dialogue: External Investment Strategies Network (EISN) – families employing an external CIO or investment strategist
- Impact Investing in the Family Office: Translating a Compelling Concept into a Sound Strategy
- Key to Accessing Top Quartile Hedge Funds and Alternative Investments / Requisite Due Diligence
- I did not attend a session during this time

Please evaluate the following breakout session by topic session/speakers: Strategic CIO Network (SCION) – families employing an internal CIO in their family office

[illegible]

Please evaluate the following breakout session by topic session/speakers: External Investment Strategies Network (EISN) – families employing an external CIO or investment strategist

[illegible]

Please evaluate the following breakout session by topic session/speakers: Impact Investing in the Family Office: Translating a Compelling Concept into a Sound Strategy

[illegible]

Please evaluate the following breakout session by topic session/speakers: Key to Accessing Top Quartile Hedge Funds and Alternative Investments / Requisite Due Diligence

[illegible]

Which of the following breakout sessions did you attend at 3:15pm?

- ☐ Peer Dialogue: Direct Investing Network (DIN) – families interested in non-fund private equity opportunities
- ☐ CIO Compensation Structures in Family Offices
- ☐ Hedging Private Investor Portfolios During Major Currency Swings
- ☐ Taking a 25 Year Time Horizon (Perpetual Capital) in Private Equity
- ☐ I did not attend a session during this time

Please evaluate the following breakout session by topic session/speakers: Direct Investing Network (DIN) – families interested in non-fund private equity opportunities

[illegible]

Please evaluate the following breakout session by topic session/speakers: CIO Compensation Structures in Family Offices

[illegible]

Please evaluate the following breakout session by topic session/speakers: Hedging Private Investor Portfolios During Major Currency Swings

[illegible]

Please evaluate the following breakout session by topic session/speakers: Taking a 25 Year Time Horizon (Perpetual Capital) in Private Equity

[illegible]

Please evaluate the following session/speakers: Contrarian, Value Oriented Private Equity Investments

[illegible]

What topics or speakers would you like to hear at future forums?

Please provide any suggestions that you feel would improve the overall quality and appeal of this event.

If you were to recommend this forum to another family or firm, what would you say?

Would you like to receive CPE credit? If so, please provide your contact information below.

- ☐ Yes
- ☐ No

Please provide your contact information:

First Name _____

Last Name _____

Company _____

Email _____

Phone _____