

About ConvergeSol

ConvergeSol is a premier industry focused technology consulting company that specializes in providing consulting services for financial services industry specifically to **Family Offices, Hedge Funds & Investment Management** companies.

Our **Family office offering** includes:

- **Family office solutions** – Integration & customization of third party vendor systems (e.g. Backstop, APX etc.)
- **Portal solutions** – Create, collaborate & customize SharePoint portal to manage organization's information assets
- **Reporting solutions** – Creating automated reports from systems like Portfolio accounting, Risk management or other in-house/third party systems
- **Application Lifecycle Management Offering (ALMO) solutions** – Customized end to end solutions to support your organization's need at a fixed cost

We provide exemplary customer service via unique operating model from three offices located in North America and Asia. Our focus is serving financial services industry, to this end we bring deep expertise in understanding your needs be it Portfolio accounting, Portals, Reporting, Reconciliation, Integration with in-house/third party systems or Information management. We complement it by our proven execution expertise across entire software life cycle: project management, business requirement, software development, quality assurance, deployment and support.

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