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**FAMILY ENTERPRISE  
SERVICES**

**FTI Consulting is an independent global business advisory firm** dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional.

Individually, each practice is a leader in its specific field, staffed with experts recognized for the depth of their knowledge and a track record of making an impact. Collectively, FTI Consulting offers a comprehensive suite of services designed to assist clients across the business cycle — from proactive risk management to the ability to respond rapidly to unexpected events and dynamic environments.

## OUR IMPACT

FTI Consulting has four decades of experience in making an **impact** on some of the world's largest and most complex challenges, many of which have dominated global business, financial and public policy discourse. Every year, FTI Consulting helps more than 6,100 organizations globally transform the way they anticipate and respond to events, both at critical moments and for the long haul.

<b>3,600+</b> Consultants & Professionals	<b>56 of Fortune Global 100 corporations are clients</b>	<b>43 of FTSE 100 companies are clients</b>
<b>430+</b> SMDs	<b>Founded 1982</b>	<b>FCN NYSE</b>
<b>29 Countries 81 Cities</b>	<b>Advisor to 97 of the world's top 100 law firms</b>	<b>Advisor to the world's top 10 bank holding companies</b>



As of 1/16/17

## FAMILY ENTERPRISE SERVICES OVERVIEW

FTI Consulting's Family Enterprise Services supports the organization, oversight and evolution of a family's personal and business interests. Our depth and breadth of expertise distinguishes us from other firms, which allows us to better understand and serve clients and ultimately drive and enhance enterprise value.

### FAMILY BUSINESS ADVISORY SERVICES:

- Organizational Assessment and Structuring
- Strategic Consulting
- Performance Improvement Valuation
- Financial Statement Presentation
- Stakeholder Reporting
- Platform Assessment and Software Selection

### FAMILY OFFICE ADVISORY SERVICES:

- Family Office Development and Governance
- Assessment of Internal Controls/Operations
- Financial Analysis and Forensic Investigation
- Information Technology Assessment
- Private Foundation Development
- Information Platform Selection and Implementation
- Cyber-Security Review
- Real Estate Consulting, Reporting, and Monitoring

### GLOBAL TAX ADVISORY SERVICES:

- Private Client Tax Consulting and Compliance
- Assessment of Income and Estate Tax Efficiency
- IRS and State/Local Tax Representation
- Advanced Pricing Agreement Negotiation
- Cross-Border Tax Structuring/Treaty analysis
- Advanced Pricing Agreements

### TRANSACTION SERVICES:

- FTI Capital Advisors - Broker/Dealer
- Direct Deal/Co-Investment Opportunities
- Buy Side Due Diligence
- Sell Side Representation and Pre-Sale Check-Up
- Financial and Regulatory Due Diligence
- Valuation
- Interim Management
- Acquisition Integration