2013 FOX Fall Forum Agenda at-a-Glance

MONDAY, OCTOBER 28



10:30 a.m.	1:30 p.m.	5:00 p.m.	
Registration Opens	Seminar 1 – Creative Engagement: Being	NextGen Network Cocktail Party	
Grand Ballroom Foyer – 2 nd Floor	Innovative to Foster Involvement	Lobby Lounge	
11:00 a.m. FOX New Member Orientation	Grand Ballroom B Seminar 2 – Master Class on Talent Strategies, Culture and Nurturing the Next Generation	FOX Global and Council Member Reception Hospitality Suite – 4 th Floo	
Grand Ballroom B	Grand Ballroom C	6:00 p.m.	
12:00 p.m.	Seminar 3 – Deploying Private Capital in Direct Investments	Reception and Dinner for Family Members,	
Welcome Lunch Buffet Burnham Ballroom – 4 th Floor	Grand Pallroom A	Family Office Executives and Thought Leaders Burnham Ballroom	

TUESDAY, OCTOBER 29

7:30 a.m.		12:30 p.m.		
Breakfast	Burnham Ballroom	All Member Lunch with Keynote Speaker		
0.20		Burnham Ballroom		
8:30 a.m.				
Opening Comments	Grand Ballroom	Track 1: Facilitating Business Owner		
8:45 a.m.		Transitions		
Applying State of the A	rt Practices in Your	Grand Ballroom A		
Family Office	it i factices in four	2:00 p.m. Transferring Business Ownership:		
	Grand Ballroom	How to Prepare the Family for a Smooth		
	Grand Ballioonn	Transition		
9:45 a.m.		3:45 p.m. Taking the Long-Term View:		
All for One and One for All: The		Building a Hundred Year Family Enterprise		
Family Leadership Challenge		Track 2: Enhancing the Executive		
	Grand Ballroom	Professional Team		
		Grand Ballroom B		
10:45 a.m.		2:00 p.m. Rewarding High Performance: The		
Break	3 rd Floor Foyer	2013 FOX Compensation Study		
		3:45 p.m. Applying State of the Art: Making it		
11:15 a.m.		work in Your Family Office		
Peer Dialogue Sessions		Track 3: Making Smart Investment Decisions*		
Owners and Family N	1embers Madison	Grand Ballroom C		
Executives for Offices	for Families	2:00 p.m. Challenges of Family Investment		
with Operating Busin	esses Clark	Decision-Making		
Executives of Small O		3:45 p.m. For-Warned is For-Armed: The		
(1-5 employees)	Dearborn	Value of Due Diligence		
 Executives of Mediun 	n Offices	* sponsored by Backstop Solutions		
(6-15 employees)	Cermak I & II			
 Executives of Large O 	ffices	3:15 p.m.		
(16+ employees)	Columbus	Break 3 rd Floor & Grand Ballroom		
 Thought Leaders Cou 				

Track 4: Fostering Effective Family Interaction Madison **2:00 p.m.** The Spirit of the Gift: Giving Wisely to Family Members 3:45 p.m. Bridging the Divide: Impactful **Family Communications Track 5: Implementing Best Practices** Lincoln 2:00 p.m. Building Trust: Designing a **Distribution Policy that Beneficiaries** Understand 3:45 p.m. All in the Family: The Risk and Rewards of a Family Bank

7:00 p.m.

All Member Reception and Dinner Crystal Gardens, Navy Pier 700 East Grand Avenue

WEDNESDAY, OCTOBER 30

7:30 a.m.		9:00 a.m.		11:00 a.m.		
Breakfast	Burnham Ballroom	Future Owners of Impact: Empowering		Owners of Impact: Families Making a		
		the Younger Generation		Difference	Grand Ballroom	
8:30 a.m. Family Office Exchange Update Grand Ballroom			Grand Ballroom			
	•	10:30 a.m. 12:30 p.m.		12:30 p.m.		
	Break	Grand Ballroom Foyer Closing Comments and Adjo		nd Adjournment		