

Tuesday, October 28

Orientation for First Time Attendees	10:30 a.m.	State Room
Welcome Lunch Buffet	12:00 p.m.	Red Lacquer
Lunch Session:		
Technology Trends That Impact Future Investment Opportunities.....	1:00 p.m.	
<i>Research Executives from GE Capital's Global Research Center</i>		
Seminars		
1- Developing Authentic Family Leaders.....	2:00 p.m.	Salon 3
2- FOX Direct Investing Network.....	2:00 p.m.	Crystal Room
3A- Results from the 2014 FOX SFO Benchmarking Study.....	2:00 p.m.	Salons 5 – 8
3B- Family Governance: How Leading Families Manage the Challenges of Wealth.....	2:00 p.m.	Salons 4 & 9
4A- Structuring Family Wealth: Performance Reporting for Meaningful Interpretation	3:45 p.m.	Salons 5 – 8
4B- How to Make Governance Meaningful to Family Members.....	3:45 p.m.	Salons 4 & 9
NextGen Network Cocktail Party	5:30 p.m.	Potters Lounge
FOX Council Member Council Party	5:30 p.m.	Empire Ballroom
Dinner for Family Members, Family Office Executives, and Thought Leaders at the Art Institute of Chicago	6:30 p.m.	Griffin Court in the Modern Wing

Wednesday, October 29

Breakfast Buffet	7:30 a.m.	Red Lacquer
Opening Remarks	8:30 a.m.	Grand Ballroom
A New Era for Enterprising Families: Working Toward Collaboration and Collective Impact	8:45 a.m.	
<i>Sara Hamilton, Chris Galloway, Pat Soldano, Loraine Tsavaris, Dirk Jungé</i>		
A History Based on Guiding Principles: The Bemberg Family Enterprise	10:00 a.m.	
<i>Serge de Ganay and Francesco D'Amico</i>		
Break	10:45 a.m.	State Room
Peer Dialogue Sessions	All at 11:00 a.m.	
Owners and Family Members		
Group 1 – Business Owners.....		Salon 2
Group 2 – Operators of Family Offices.....		Salon 6
Group 3 – Family Members without Businesses.....		Salon 7
Executives for Family Offices with Operating Businesses.....		Salon 1
Executives of Small Offices (1 – 5 Employees)		Salons 4 & 9
Executives of Medium Offices (6 – 15 Employees)		Salons 5 & 6
Executives of Large Offices (16+ Employees)		Salon 3
Advisors.....		Red Lacquer

Lunch with Session: The Promise of a Pencil	12:45 p.m.	Grand Ballroom
<i>Adam Braun</i>		
Tracks	All at 2:15 p.m.	
1- Ten Recommendations for Preparing Next Generation Wealth Owners.....		Grand Ballroom
2- Risky Business: Is Your Trustee Role a Mission Impossible?.....		Salon 2
3- Case Study: Metrics for Measuring Value in the Family Office.....		Salon 3
4- Case Study: The Journey of the Family Office.....		Salons 4 & 9
5- The Impact of Economic Disparity on the Future of Tax Policy.....		Salons 5 – 8
Break	3:30 p.m.	State Room
Tracks	All at 3:45 p.m.	
1- Who are the Creatives in Your Family System?		Salon 3
2- Expert Panel: Sports Team Ownership.....		Salon 2
3- Building a Comprehensive Family Office Communication Plan.....		Grand Ballroom
4- Liquid Alternatives and the Investment Spectrum.....		Salons 4 & 9
5- Data Security and Privacy Issues.....		Salons 5 – 8
FOX 25th Anniversary All Member Dinner at the Field Museum of Natural History	7:00 p.m.	1400 S. Lake Shore Drive

Thursday, October 30

Breakfast Buffet	7:30 a.m.	Red Lacquer
Optional FOX Network Discussions during breakfast:		
PFTC Network or Systems & Data Security Network	8:00 a.m.	Red Lacquer
Opening Remarks	9:00 a.m.	Grand Ballroom
<i>Alexandre Monnier</i>		
A View from the Bridge	9:30 a.m.	Grand Ballroom
<i>Neil Howe</i>		
Break	10:45 a.m.	State Room
The Client of the Future: Experience, Expectations, and Engagement	11:15 a.m.	Grand Ballroom
<i>Amy Hart Clyne, Mercy Goddard, Michael Sidgmore, Rana Salti, and Sheryl Eigner</i>		
Closing Luncheon with Session: Families Making an Impact	12:30 p.m.	Red Lacquer
<i>Hendrik Jordaan and Michael Coors</i>		
Closing Comments and Adjourn	2:00 p.m.	