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WL Ross & Co. – A World Leader in Value-Oriented Private Equity investing

Investment Approach

We focus on control-oriented investments in industries or companies undergoing distress or dislocation. Often times, these companies need operational and strategic support in addition to capital. We partner with management teams to provide support and expertise. Our experience and flexible approach allows us to invest across a company's capital structure to the benefit of our platform companies and investors.

Our expertise includes investing in companies with deficient balance sheets operating in industries in a state of dislocation. Historically, many of our investments were viewed as contrarian at the time of the initial investment, but provided a platform to rationalize and consolidate an otherwise dislocated and fragmented industry in transition.

- Investment ideas are generated opportunistically and through our thematic research, as well as research from our extensive, worldwide network.
- We typically seek situations where we are the sole sponsor, or the most influential sponsor, in the transaction.
- We prefer asset-rich companies or industries that require some form of change catalyst, including energy, financial services, transportation, building materials, and metals & mining.

Current Focus Sectors

- Energy
- Financial Services
- Transportation
- Building Materials
- Metals & Mining
- Opportunistic

Ways To Partner

- Globally diversified private equity funds
- Sector or geographically focused funds
- Customized solutions
- Extensive co-investment opportunities

Contact Information

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WL Ross & Co.

ADDEPAR

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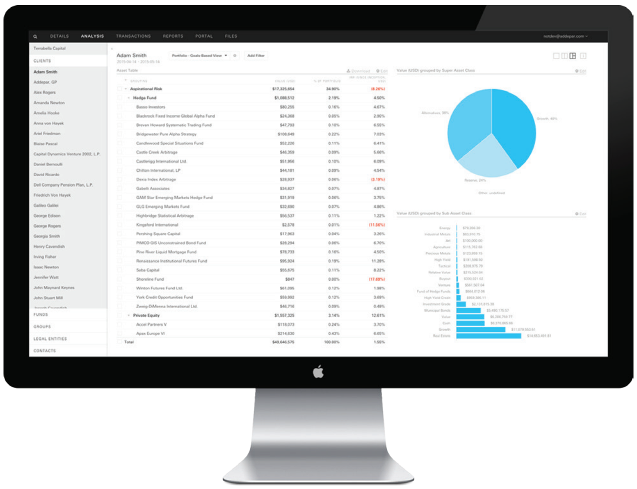

The Addepar investment management platform gives family offices a complete, accurate and investor-centric picture across every portfolio. Our technology empowers family offices to navigate the increasingly complex world of finance.

"Addepar removed the massive challenges we faced before. We can now run a performance report across any entity, make templates for efficiency, or customize an ad hoc report whenever we want - it's very easy. It makes analytics so much faster, more reliable, and simple."

Caxton Alternative Management

Family Office Based in New York

Elevate Your Family Office with Addepar

Empower Your Family Office

Today's investors require a deeper level of insight. Deliver pixel-perfect reports giving them insight to make more informed decisions.

Elevate Your Operations

Achieve a new level of efficiency and reliability in data aggregation and reconciliation. Perform custom, on-the-fly analysis in seconds and ensure accurate results.

Modernize Your Communications

Centralize and customize all your communications, making stakeholder communication seamless, and cross-firm collaboration effortless.

Access Anytime, Anywhere

Our 100% browser-based platform is accessible to you and your clients, whether you're in the office or on your mobile device.

Addepar Headquarters
1215 Terra Bella Ave.
Mountain View, CA 94043

Addepar New York
335 Madison Ave.
Suite 1430
New York, NY 10017

Addepar Chicago
954 W Washington Blvd.
Suite 500
Chicago, IL 60607

www.addepar.com +1 (855) 464-6268 inquiries@addepar.com

ARCHWAY

transforming the face of **private wealth** technology

Archway Technology's comprehensive suite of technology and service solutions has been purpose-built to serve the full universe of private wealth accounting, aggregation and reporting needs through a single, integrated, web-based platform.

The proprietary platform seamlessly supports complex partnership, portfolio and internal accounting capabilities alongside performance/risk reporting, modeling/rebalancing, client fee billing, investment management and multi-asset data aggregation enabled by direct electronic feeds with leading banks and custodians.

The largest, most established provider focused exclusively on the ultra-high net worth market, Archway currently reports on over $200 billion in assets across hundreds of clients, including many of the largest Single and Multi-Family Offices in the world, leading global Private Banks, RIAs, Foundations, Hedge Funds and CPA Firms.

Manage complex wealth through a single, **integrated** solution...

ACCOUNTING
Manage entity books and records for partnerships, trusts, individuals and other legal entities.

AGGREGATION
Track investments across all accounts, asset classes, custodians, managers and currencies.

PERFORMANCE
Evaluate performance across different levels, date ranges and calculations, including TWR, TR and IRR.

REPORTING
Create report packages including financials, allocation, risk and investment positions.

EMPOWERING FAMILIES WITH THE INFORMATION NEEDED TO MAKE BETTER, MORE INFORMED DECISIONS

www.archwaytechnology.net sales@archwaytechnology.net + 1.866.775.9994

Introducing…Beauterre Recovery Institute

Your new addiction treatment partner

WELCOME TO BEAUTERRE

- Beauterre Recovery Institute (BRI) is a new, state-of-the-art, 65 bed residential addiction treatment center located on 182 acres of pristine prairie in Owatonna, MN
- Offers a fresh, innovative, patient-centric and holistic treatment philosophy
- In addition to a strong focus on chemical dependency treatment and on-site mental health services, BRI integrates health and wellness structure into each personalized care plan

THE BEAUTERRE EXPERIENCE

- Responsive, personalized care that embraces evidence-based best-practices including dual-diagnosis capabilities, specialized programming and 24/7 nursing care
- Warm, bucolic environment ideally suited for healing and recovery
- Personalized care plans integrating multiple treatment modalities
- Three specifically-tailored treatment tracks…
    - *Residential Treatment Track*
        - Integrating multiple treatment modalities
        - Aftercare monitoring and case management
    - *Professionals Track*
        - Licensed professionals programs - Doctors, Nurses, Lawyers, Pilots
        - Includes return-to-work assessments and board specific reporting
    - *Recovery Restoration Track*
        - Short term, intensive, variable length residential program specific to relapse
- Data-driven approach to care, identifying the individual needs of each patient…
    - Offering chemical, medical, dietary and health and wellness assessments
    - On-site pharmacogenetic DNA genome testing
    - On-site neuropsychological evaluation
- Health & Wellness Therapies focused on the mind, body and spirit…
    - Embracing the holistic health of each patient through the use of biofeedback, massage, acupuncture, yoga, equine therapy, nutritional guidance, mindfulness meditation, gratitude groups, spiritual advisement and smoking cessation
- **Relapse Guarantee - A two week Recovery Restoration stay for any patient who relapses within 60 days of graduation!!!**

DUAL-DIAGNOSIS CAPABILITIES

- BRI is licensed to treat individuals with co-occurring disorders (MI/CD Licensed) including strong on-site mental health support and services focused on the whole person
- Provide medication management and narcotic replacement therapy in conjunction with behavioral health treatment
- Depending on the needs of each patient, BRI offers an eclectic approach to care including therapeutic approaches such as *Health Realization, Motivational Interviewing, CBT, Recovery Maintenance Education, DBT, Grief and Loss, Family Education, Pharmacological Therapies and 12-steps.*

To learn more please contact:

Stephen Cantwell – *Director of Marketing & Business Development*

781.413.4083 ▪ stephen.cantwell@beauterre.org

Travel ranks among the top three investments our clients make annually.

We ask our clients…

What other large investments do you make without a ***professional, qualified*** *and* ***connected Advisor****?*

Professional

-Virtuoso Rising Star
-Member Advisory Board and Chairman's Circle Member.
-"Top 15 woman owned businesses in Phoenix"
-Travel and Leisure A-List
-Virtuoso Reserve

Qualified

We travel the world performing quality control inspections of hotels, cruise lines and tour guides so we may provide you with first hand experiences and trusted reviews. **We maintain the ultimate black book.**

Connected

As our client, you will benefit from our countless partnerships enjoying:
-Exclusive and unique experiences
-Privileged access
-Negotiated benefits at 5-Star Properties world-wide to secure upgrades, resort/spa credits and complimentary breakfast
-Competitive First and Business Class Airfare

We are the change you want to see in the travel industry.

Professional, Qualified and Connected Advisors in Travel

CAMELBACK ODYSSEY TRAVEL

Managing extraordinary investments of time and money requires the strategy and flawless execution of a true professional.

Let us reduce complexity, ensure smart choices, and provide privileged access and one-of-a-kind experiences whilst you get lost in the moment and gain truly unforgettable memories to add to your collection.

Whether you are immersing yourself in a new culture, celebrating an occasion or bringing together generations of family or friends "live it up" with a private, custom designed journey and personalized service.

Feel the difference in our approach from the first presentation of your intriguing custom trip proposal, supported by our meticulous research, through your flawlessly executed journey with around the clock support and in-country partnerships.

The Camelback Odyssey Travel Private Client Division… is an unspoken, unadvertised division of the Company, which grows exclusively by client referral. This division was launched as a direct result of feedback from our most valued clients who inspired a bold tailor-made approach to better serve a limited, exceptional group of people that place personal relationships and unique, memorable travel experiences at a premium.

E-MAIL PRIVATECLIENT@CAMELBACKTRAVEL.COM OR CALL SHELBY DONLEY OR ANDREA MALIS AT 602-266-4000
4518 NORTH 32ND – SECOND FLOOR, PHOENIX, AZ 85018

An Independent Delaware Trust Company

PUT YOUR TRUST IN COMMONWEALTH...

trust our Expertise

trust our Experience

trust our Resources

trust our Word

Delaware's independent, privately-held boutique trust company partnering with your existing advisers to provide sophisticated, professional trust administration solutions.

Commonwealth Trust Company is Delaware's premier independent boutique trust company for ultra high-net-worth individuals, closely held businesses, domestic and international investors as well as their advisers.

Since its inception in 1931, Commonwealth Trust Company has served as a highly specialized team of experts providing sophisticated, professional trust administration solutions. We work in unison with a client's existing team of advisers, offering open architecture trust administration in a manner that maintains high quality, efficient and responsive service.

Having been in the business of Delaware trust administration for more than 80 years, Commonwealth Trust Company has a unique depth of experience and as well as deep roots within the State of Delaware. Both the shareholders and members of our management team are committed to remaining actively involved within the Delaware legal, tax and philanthropic communities. In addition, our Board of Directors is comprised of a diverse group of trust professionals, tax professionals, and both domestic and international business professionals.

Please contact our Business Development Group to discuss how we can help you through the use of a Delaware Trust.

COMMONWEALTH TRUST COMPANY

29 Bancroft Mills Road • Wilmington, DE 19806
Phone: 302.658.7214 | **Fax:** 302.658.7219 | **E-mail:** businessdevelopment@comtrst.com | **Web:** **www.comtrst.com**

About Diamond Hill

Founded in 2000, Diamond Hill Capital Management, Inc. is an independent investment management firm headquartered in Columbus, Ohio with significant employee ownership and $16.6 billion in assets under management as of August 31, 2015. We provide investment management services to institutions and individuals through mutual funds, separate accounts, exchange traded funds, and private investment funds. Existing strategies include long-only U.S. equity, alternative long-short equity, and fixed income.

Our entire investment team shares the same intrinsic value investment philosophy focused on absolute returns. We believe that a company's intrinsic value is independent of its stock price and that competitive long-term returns can be achieved by identifying meaningful differences between market price and intrinsic value using a discounted cash flow methodology. All of our portfolio managers are significant investors in the same portfolios in which our clients invest, and Diamond Hill employees and affiliates are collectively one of the largest investors in our strategies, ensuring that our interests are aligned with those of our clients.

We are committed to achieving excellent long-term results and providing outstanding client service to existing and new clients.

Our Mission

At Diamond Hill, we *serve* our clients by providing investment strategies that deliver lasting value through a shared commitment to our intrinsic value-based investment philosophy, long-term perspective, disciplined approach and alignment with our clients' interests.

Value
We *believe* market price and intrinsic value are independent in the short-term but tend to converge over time.

Long-Term
We *maintain* a long-term focus both in investment analysis and management of our business.

Discipline
We invest with discipline to increase potential return and protect capital.

Partnership
We *align* our interests with those of our clients through significant personal investment in our strategies.

Sean Ryan
Director – Institutional Business Development
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sryan@diamond-hill.com

Nate Hall
Director – Intermediary Sales
614.255.5733
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DYNAMO™ FAMILY OFFICE EDITION

Dynamo™ Family Office Edition provides comprehensive software solutions for the life cycle management of your investment research, asset allocation and tracking across all major asset classes. Business development, research management, due diligence, portfolio tracking, portfolio management, performance analysis, and reporting is centralized to ensure your workflow is optimized throughout the investment and reporting process.

Immersive integration with the Microsoft Office® suite, add-ins for Adobe® products, and powerful advanced search tools create an intuitive user experience. Painless access to critical correspondence, activity records, tasks and documentation is available through any desktop computer, smartphone, or tablet.

Dynamo™ is used by over 50 alternative asset allocators.

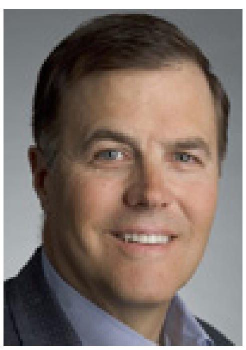
Please visit **www.DynamoSoftware.com** to learn more about **DYNAMO™ FAMILY OFFICE EDITION**, or call **866.4.DYNAMO** to schedule a personalized demonstration.

Kreuzberger|Associates is an executive search firm serving the family office, high-net-worth and wealth management sectors nationally. Our functional concentration is focused around accounting, finance, investment and general management roles. Headquartered in the San Francisco Bay Area and now in its 30th year of operation, our firm has built a strong regional and national reputation by focusing on quality and excellence in customer service—which applies to clients and candidates alike.

Focused on the hallmarks of integrity, experience and exceptional client service, our firm has served as a trusted advisor to clients including single family offices, multi-family offices, captive investment management firms, investment companies, private foundations and privately-held and/or family owned businesses across many different geographies and levels of organizational complexity.

Through this extensive experience, our firm has developed practice expertise in understanding the unique subtleties and complexities that characterize family offices, as well as the ability to define and articulate the specific attributes of each individual organization. We are well versed in many of the issues confronting family offices and family owned and/or operated organizations, from generational transfer issues to mission-driven initiatives to incentive compensation plans to governance and management. We bring this deep expertise, along with our extensive experience in the executive search profession, to each engagement.

Our extensive focus on the high-net-worth sector has originated through referrals from our many deep relationships with trusted advisors to affluent families including CPAs, attorneys, risk management professionals and investment advisors. Much of our new business comes from ongoing referrals from these trusted advisors and repeat business from our existing high-net-worth clients.



NEIL KREUZBERGER, President

With more than fifteen years of direct experience serving families seeking assistance in staffing for management, accounting and finance roles, Neil Kreuzberger offers tremendous expertise to the family wealth management marketplace. Under his leadership, Kreuzberger|Associates has successfully served single family offices, multi-family offices, captive investment management organizations, and private foundations and related businesses across many geographies and many levels of complexity. Mr. Kreuzberger and his team have developed practice expertise in understanding the unique characteristics shared by family offices, as well as the ability to define and articulate the specific attributes of each individual organization. He brings this deep expertise, along with his twenty five years in the executive search profession, to each engagement.

Mr. Kreuzberger holds an MBA in Accounting and Finance from UCLA, and is a licensed CPA (inactive) in California. His background includes over thirty years of accounting and finance experience in public accounting, technology, venture capital, real estate and executive search. Prior to entering the executive search profession he served as CFO for a $30M venture capital-financed supplier of financial application software, and worked in real estate syndication and public audit.

Under Mr. Kreuzberger's leadership and guidance, Kreuzberger|Associates has served as a staffing partner to clients within numerous industries and business segments including family office and wealth management, financial services, investment management, technology, real estate, venture capital, nonprofit organizations, and private equity.

Mr. Kreuzberger has served on the Board of Consortium for Children (CFC), a Marin-based non-profit dedicated to supporting and working with public and private agencies to implement innovative programs to make the future of children currently in the welfare system better.

For more information please contact:
Neil Kreuzberger: neil@kreuzberger.com or (415) 459-2300
www.kreuzberger.com

MARSH

PRIVATE CLIENT SERVICES

MARSH PRIVATE CLIENT SERVICES OVERVIEW

Marsh Private Client Services (PCS), a division of Marsh USA Inc., designs personal insurance solutions to protect our clients' unique lifestyles and help safeguard their legacies. Representing family offices and the clients they serve, we create innovative risk management strategies and act as our clients' advocate throughout the relationship.

WHO WE ARE

Most people know Marsh as a leading provider of business insurance and risk management services; however, Marsh is also a leader in managing the personal insurance needs of affluent individuals and families through its Private Client Services (PCS) business. Marsh PCS helps individuals and families with substantial assets manage their personal risk, so they can protect and enjoy the lifestyle they have worked so hard to create.

Since 1980, Marsh PCS has utilized a unique risk management approach to help our clients manage their risks. Through this work we have developed unique insights into the risks that families of wealth face and the various solutions that can mitigate and manage those risks.

INDUSTRY STRENGTH

Marsh PCS's established presence in the high-net-worth marketplace has enabled us to foster successful, long-term relationships with all of the key insurance companies who specialize in underwriting high-value assets. This results in competitive rates, terms, and coverage options for our clients. Robust relationships with the best insurance carriers, knowledge of industry issues, experience with the marketplace, and access to industry-leading global resources allow us to serve the family office community second to none.

FAMILY OFFICE SERVICES

Marsh PCS has dedicated Family Office Specialists around the country who have the subject matter expertise required to understand the unique complexities and insurance needs of family offices and their clients. Our team includes an expert focused exclusively on the professional liability, management liability and D&O needs of single- and multi-family offices, foundations, private trust companies, and captives. Because of our deep and broad experience working in this arena, we have crafted insurance programs that span the spectrum from very traditional solutions to completely non-traditional solutions, including the use of captives.

CONSULTATION, ADVICE, AND ADVOCACY

Through an in-depth, consultative process, Marsh PCS works with family offices to minimize the complexities of managing a family's exposures using insurance products and risk mitigation strategies that help protect the client's lifestyle, safeguard their legacy, and offer lasting peace of mind. Our Family Office Specialists conduct a comprehensive analysis of the family's current programs and contracts and provide personalized advice and alternatives when appropriate.

With input from the family office personnel, we then create a customized service model for the family with a focus on administrative and management ease. Our Family Office Specialists advocate on behalf of the family with insurance carriers to negotiate terms, pricing, and handling of claims. Throughout the relationship, we provide ongoing consultation, program review, and information sharing as well as additional valuable resources and thought leadership as needed.

For more information about Marsh PCS, contact Diane Giles at 215 353 1730 or diane.m.giles@marsh.com.

PROTECTING YOUR LIFESTYLE, SAFEGUARDING YOUR LEGACY.

straight answers ✦ *bright solutions*

TRUE NORTH NETWORKS

- ✓ *Cybersecurity Auditing & Compliance*
- ✓ *Network Management & Reporting*
- ✓ *Cloud & Onsite Server/PC Support*
- ✓ *Backup Strategies & Management*
- ✓ *Office 365 Support & Migration*
- ✓ *Firewall Security & Management*
- ✓ *Business Continuance*
- ✓ *Private Cloud Hosting*
- ✓ *Vendor Management*
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- ✓ *Dedicated Security Team*
- ✓ *Centrally Managed Anti-Virus & Anti-Malware*
- ✓ *Web Browsing Protected by OpenDNS*
- ✓ *Scheduled Vulnerability Scans*
- ✓ *Ongoing Network monitoring*
- ✓ *Monthly Health Report*
- ✓ *Backup & Disaster Recovery Strategy*

This service can be a stand-alone offering or added to our managed services programs. It can even be implemented with your current on-site IT department.

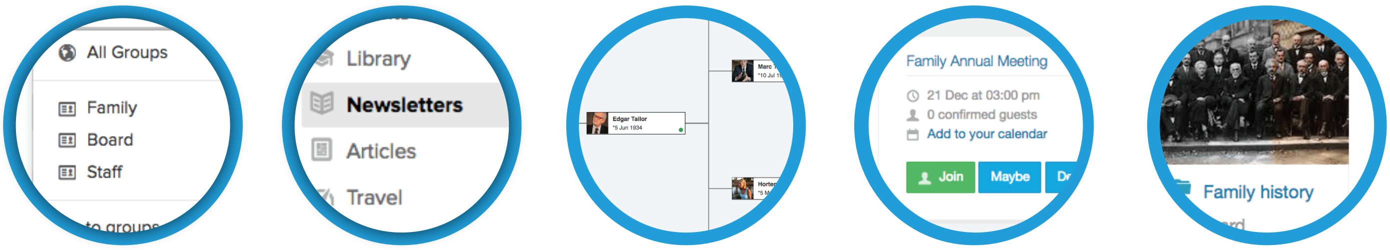
BUILDING COHESION. CREATING VALUE.

TRUSTED FAMILY

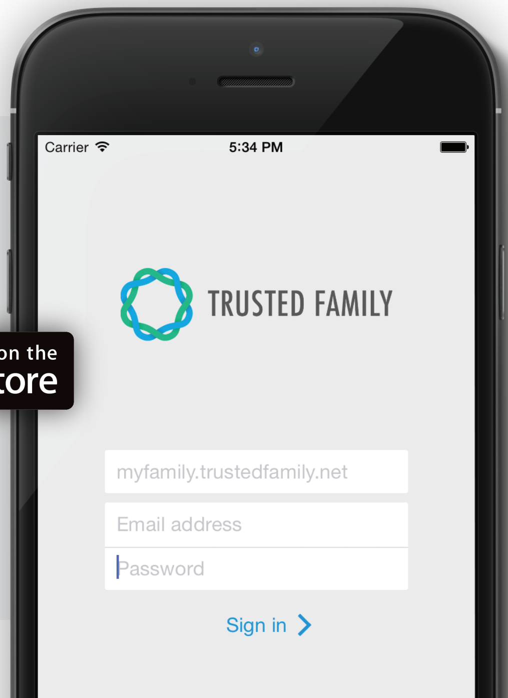
Founded on the **belief** that when truly and **actively cohesive, enterprising families** can create greater, lasting **financial and non-financial value** for themselves and their members. Today and for future generations.

Our platform solution and advisory services empower you to more effectively engage, communicate and collaborate with family members across generations.

- Reflect your entire family structure in a secure online environment
- Create private working groups for sensitive business and family interaction
- Provide information to shareholders and family members wherever they are
- Create, organize, store and share documents securely
- Plan and execute family and shareholder meetings
- Build and preserve the family legacy
- Train and educate the rising generation



Trusted Family's iOS app allows all team and family members to share, access and engage on the platform from their mobile devices.



Available on the App Store

Find us here:

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212 472 1890
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Langdon Evans
206 930 7009
langdon.evans@trustedfamily.net

VESTSERVE
Portfolio Accounting and Reporting Made Easy

About VestServe

VestServe (formerly Isis Financial Systems) with over $100 Billion in assets under management on our platform has delivered trusted solutions to family offices, investment companies, pensions and foundations since its founding in 2001. Providing support for virtually any instrument, VestServe's software solution IMS offers extensive features including multi-currency accounting, fund unitization, GIPS compliant performance measurement, analytics and modeling. The powerful proprietary reporting tool enables investment managers to analyze their data in any number of ways. Supplying accurate information to clients or family members on-demand is made easy. Customers can choose from full investment accounting to data aggregation and reporting. Integrations to custodians, pricing services and other ancillary systems are provided. VestServe offers hosted and non-hosted solutions, as well as outsourcing services.

Our Mission

Pursuit of quality in delivering IMS is our mission and it is what most sets us apart.

At VestServe, as our name implies, we *serve* our clients...from the day you become a new client going forward we strive to provide the best support possible. Every investment manager has unique needs with different procedures and requirements. Often, we have to work hard to make IMS fit the customer rather than forcing the customer to fit IMS…even if it means enhancements to our software. That level of effort to ensure a satisfied customer is unusual and it is a big differentiator in delivery philosophy. Family Offices, in particular, are quite different from each other. Some outsource investment decisions while others make all the investment decisions in-house, thus requiring extensive analytic capabilities. VestServe is very good at supporting either scenario because we provide proven investment accounting capabilities combined with powerful reporting that enables a holistic view of your portfolio. Turn your portfolio on its head and make your data relevant. Report holdings and gain/loss by…
Ownership structure
Legal entity
Asset class
Currency/Sector

At VestServe we will ensure you have an investment management system in place that greatly enhances your access to data and enables you to report and analyze that data in any manner you need.

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Peter Hodges
President
781.209.0262
peterh@vestserve.com

WASATCH®
ADVISORS

Wasatch Advisors is proud to sponsor the 2015 FOX Fall Forum

For over 40 years Wasatch Advisors has managed portfolios for institutional and family office clients. The Wasatch Way of investing combines our passion, people, and process in a uniquely collaborative approach for long-term investors. We are not looking to be among the largest investment managers. Instead, we hope to be among the best.

ACTIVE MANAGEMENT FOR INEFFICIENT MARKETS

Small Cap | International Small Cap | Emerging Markets
Frontier Markets | Global Small Cap

Contact Dustin McCarty
801.415.5524

Send Dustin an email
dmccarty@wasatchadvisors.com

For more info, visit us at:
wasatchadvisors.com