

See reverse side for Concourse Level and Third Floor

July 19 (2:30pm, 3:05pm, 3:40pm) Technology Demonstrations

- Addepar - Alpine 2
- Archway Technology Partners - Alpine 1
- Backstop Solutions Group - Zermatt
- Dynamo Software - Rhone (3rd Floor)
- External IT - Currents (Concourse Level)
- FundCount - Gstaad
- Northern Trust Wealth Passport - Grindlewald
- Private Client Resources - St. Moritz
- Solovis - Verbier
- SS&C Technologies - Neuchatel (3rd Floor)
- Trusted Family - Bianco (3rd Floor)

July 19 (4:30pm) Concurrent Breakout Sessions

- Securing Client Communications: Trends and New Technology - Lucerne 1
- Social Media: The New Liability Frontier - Lucerne 2
- Family Office Portal - Lucerne 3

July 20 (10:05am) Executive Dialogue by Office Type

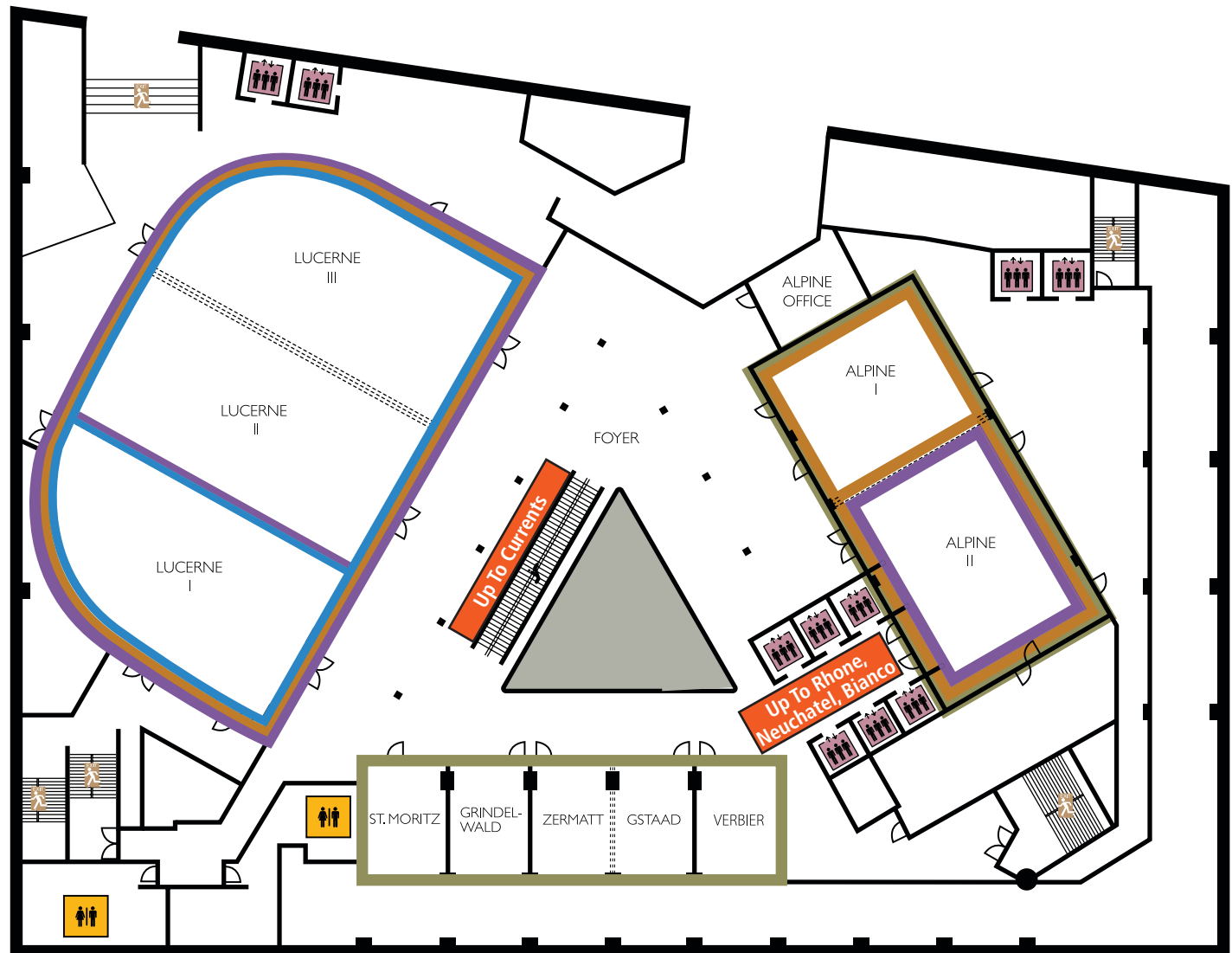
- Small Office (1-6 Employees) - Lucerne 2/3
- Medium Office (7-14 Employees) - Lucerne 1
- Large Office (15+ Employees) - Alpine 1
- Multi-family Office Council, Thought Leaders Council, and Wealth Advisor Council Currents (Concourse Level)
- Technology Providers - Alpine 2

July 20 (11:30am) Concurrent Breakout Sessions

- IRS Updates: Global High Wealth Examinations - Lucerne 1
- Estate Settlement Readiness - Alpine 2
- Family Office Structures: Pros, Cons and Considerations - Lucerne 2/3

July 20 at 12:45pm Concurrent FOX Network Sessions

- The Human Capital Network: Strategic Human Capital Issues Facing the Family Office - Lucerne 1
- The Technology Operations and Data Security Network: Using Office 365 in a Family Office: Is it the Future? - Lucerne 2/3



*Meals will be served in the Alpine Room.

See reverse side for Ballroom Level

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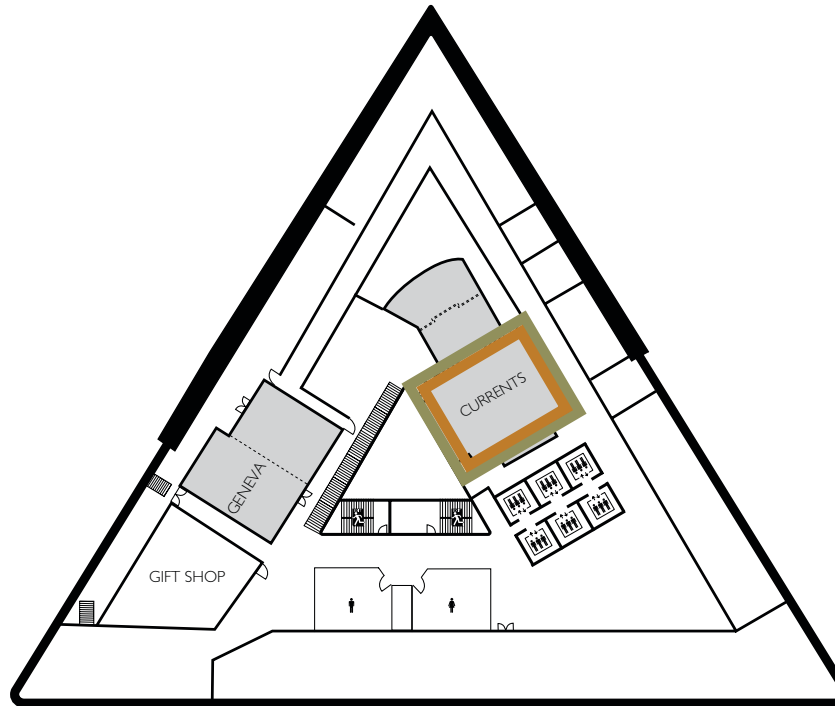
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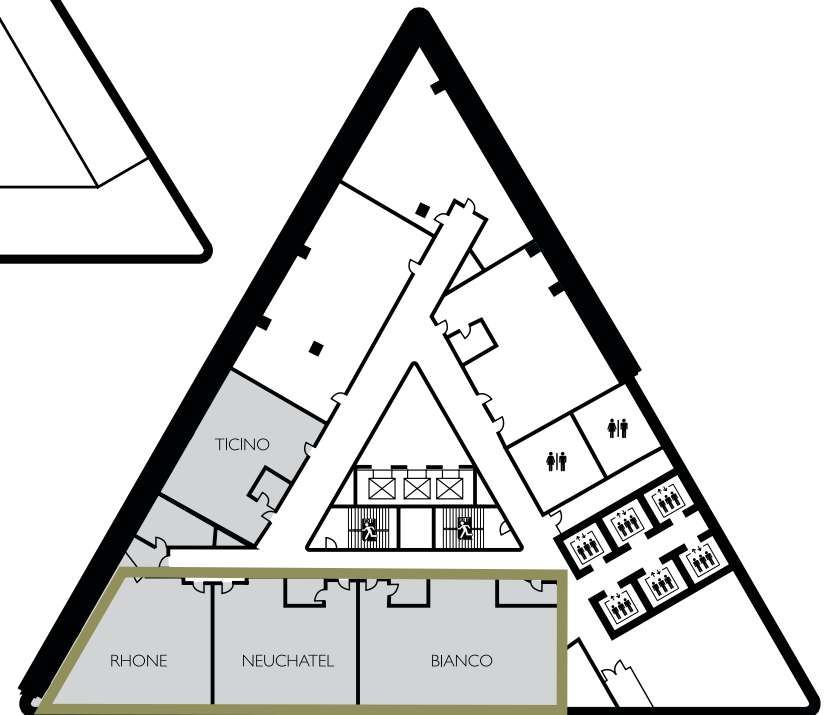
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Concourse Level



Third Floor