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Today, Nuveen Investments comprises seven independent affiliates: Nuveen Asset Management, Symphony Asset Management, NWQ Investment Management Company, Santa Barbara Asset Management, Tradewinds Global Investors, Winslow Capital Management and Gresham Investment Management. Each offers a world-class institutional reputation and proven ability to deliver strong, consistent results over market cycles. With capabilities across every major asset class, Nuveen Investments has more than \$218 billion in assets under management as of December 31, 2012.

Nuveen Asset Management, LLC Multi Asset Class

Symphony Asset Management LLC *Credit and Equity*

NWQ Investment Management Co., LLC *Value Equity*

Santa Barbara Asset Management, LLC Dividend-Focused Equity

Tradewinds Global Investors, LLC Global Equity

Winslow Capital Management, LLC *Growth Equity*

Gresham Investment Management LLCCommodities

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FAMILY WEALTH REPORT IS THE SPECIALIST DAILY NEWS AND ANALYSIS SOURCE FOR THE PRIVATE BANKING, FAMILY OFFICE AND HNW WEALTH MANAGEMENT COMMUNITY.

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Focused on the hallmarks of integrity, experience and exceptional client service, our firm has served as a trusted advisor to clients including single family offices, multifamily offices, captive investment management firms, investment companies, private foundations and privately-held and/or family owned businesses across many different geographies and levels of organizational complexity.

Through this extensive experience, our firm has developed practice expertise in understanding the unique subtleties and complexities that characterize family offices, as well as the ability to define and articulate the specific attributes of each individual organization. We are well versed in many of the issues confronting family offices and family owned and/or operated organizations, from generational transfer issues to mission-driven initiatives to incentive compensation plans to governance and management. We bring this deep expertise, along with our extensive experience in the executive search profession, to each engagement.

Our extensive focus on the high net worth sector has originated through referrals from our many deep relationships with trusted advisors to affluent families including CPAs, attorneys, risk management professionals and investment advisors. Much of our new business comes from ongoing referrals from these trusted advisors and repeat business from our existing high net worth clients.

For more information, please see our website: www.kreuzberger.com or contact Neil Kreuzberger: neil@kreuzberger.com or (415) 459-2300.

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-Non-correlated to all other asset classes

-No Lockup, Monthly NAV, Quarterly Distributions available
 -No leverage, no shorting, no currency risk

Successful Track Record in Boutique Lending Strategy

-Returns exceeded target in 2010, 2011 and 2012
-Consistent strategy; no style drift

Specialty Global Team & Excellent Transparancy/Governance

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-Top **Administrator, Legal Counsel, Auditors** -CIMA reg

-CIMA regulated and AIMA membership

-Valuation Committee - Independent Board of Directors

- Quarterly Independent Collateral Verification

-Hedged share classes for Global Investors



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