



iPaladin® revolutionizes the way family offices are structured and operated, making the work easier, people more productive, and dramatically empowering transparency and control.

### Company Profile

Animated by our Founder's vision for secure and digitized family offices, iPaladin has assembled a team of uniquely qualified skillsets, experiences, capabilities and passions to drive and fulfill that vision.

iPaladin's team members are each expert in fields critical the iPaladin technology platform and the Digital Family Office business model. Building upon its 15-year legacy of vision, foundation and operating experience, iPaladin and its team are leading the family office market into a new digital era.

### The Family Office Challenge

Transparency, context and control have been lost as information and process were fractured into multiple systems and storage.

- Work now requires first-hand experience to comprehensively put the pieces back together.
- Senior professionals cannot delegate, creating enormous inefficiencies.
- It's also extremely dangerous considering that family offices may require information 30-50 years into the future.

### iPaladin is the Solution

iPaladin reconstructs context and control by consolidating all documents, tasks, compliance and communications in one central secure platform. We differ from other systems that simply silo information.

The Digital Family Office is a next generation system of knowledge representation that classifies and integrates all types of information the way we think and work. A 100% digital environment enables operational efficiency, empowers strategic engagement and becomes the keystone of knowledge for future generations.

### Request a Tour

Visit [www.iPaladin.com](http://www.iPaladin.com) or call 813-616-5950.

